



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

20th May 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, May 20, 2024										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,152.23	-25.96	-0.36%	4.91%	7,492.90	6,357.12	42.07	1.79	31.18	3.53
Premier Index	7,811.32	-33.28	-0.42%	4.47%	8,219.10	6,899.51	32.69	1.99	26.07	3.82
Main Index	5,968.97	-3.07	-0.05%	7.17%	6,164.63	5,311.80	9.38	1.09	48.99	2.52
NIC 50 Index	8,669.68	-32.52	-0.37%	0.03%	9,513.10	8,000.20	31.99	1.99	26.07	3.82

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	57.45	273.33
Premier Index	40.28	105.89
Main Index	17.17	167.43
NIC 50 Index	48.39	176.87

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.049	37,069	10.23%
Osos Holding Group	0.097	5,091	9.88%
Kuwait Reinsurance	0.370	289	8.82%
Mena Real Estate	0.073	1,024,565	8.14%
Kuwait Emirates Holding Co	0.037	231,673	7.94%

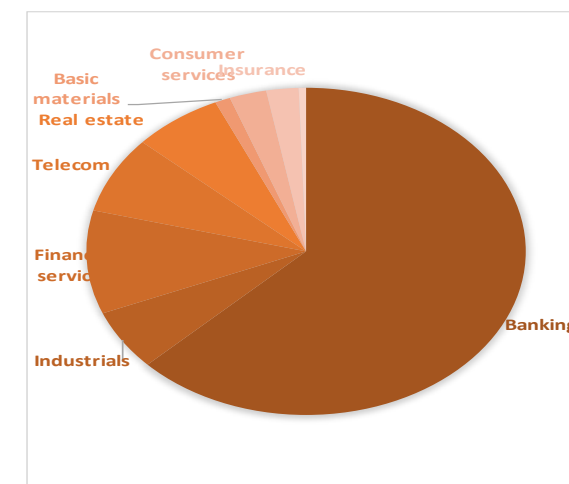
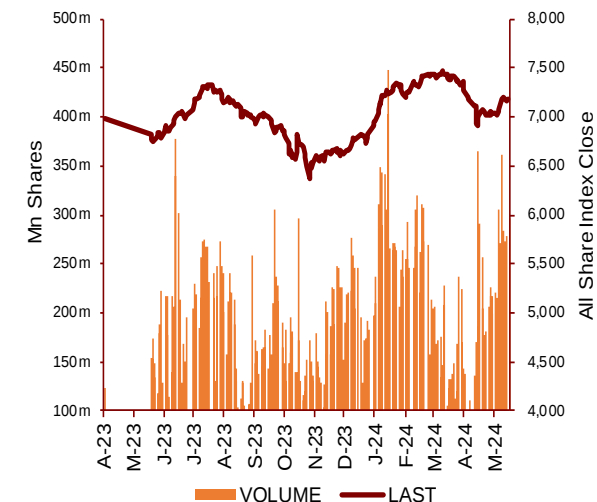
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.744	8.23	-0.27%
National Bank of Kuwait	0.870	7.37	-0.57%
Invest BSC Public	0.116	3.32	-3.33%
Mobile Telecommunications	0.478	3.29	-0.42%
Agility Public Warehousing	0.308	2.57	-1.60%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	43	71	32
Premier Index	5	15	5
Main Index	38	56	27
NIC 50 Index	12	27	11

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Palms Agro Production	0.158	245,747	-21.39%
Wethaq Takaful Insurance	0.042	120,490	-8.57%
Future Kid Entertainment and	0.148	591,406	-8.07%
Metal and Recycling	0.087	3,512	-5.43%
Bayan Investment	0.050	180,304	-4.97%

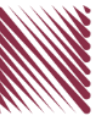
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Invest BSC Public	0.116	28.29	-3.33%
Mena Real Estate	0.073	14.18	8.14%
Kuwait Finance House	0.744	11.07	-0.27%
Warba Bank	0.184	10.62	0.00%
Jiyad Holding	0.018	9.74	-3.19%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,767.54	-7.130	-0.40%	7.7%	1,819.4	1,528.9	26.000	1.13	18.03	3.19
Industrials	751.50	-8.720	-1.15%	-16.3%	1,085.8	749.8	2.479	1.09	16.72	3.31
Financial services	1,368.95	-2.580	-0.19%	13.1%	1,399.6	1,139.0	4.225	1.32	114.89	2.27
Telecom	1,032.51	-5.780	-0.56%	-6.0%	1,203.3	1,011.3	3.144	1.21	14.67	5.34
Real estate	1,313.69	-0.350	-0.03%	8.3%	1,338.7	1,087.4	2.731	0.76	18.10	1.70
Basic materials	834.56	-1.430	-0.17%	12.1%	980.0	732.4	0.470	1.27	11.90	10.37
Consumer services	895.94	35.260	4.10%	30.7%	909.7	498.0	1.129	2.84	33.33	2.43
Insurance	2,488.01	21.570	0.87%	7.6%	2,582.3	2,079.3	0.982	1.22	15.56	4.15
Health care	462.37	-5.320	-1.14%	-3.0%	488.0	260.8	0.222	1.56	12.03	2.76
Energy	1,063.00	0.790	0.07%	11.9%	1,099.9	893.6	0.210	0.96	9.93	2.02
Utilities	415.79	0.000	0.00%	-8.7%	547.4	384.2	0.174	1.33	13.47	3.16
Consumer goods	1,669.09	-13.860	-0.82%	4.9%	1,787.6	1,403.7	0.271	1.43	25.73	1.31
Technology	1,709.62	50.920	3.07%	186.8%	2,168.0	524.5	0.024	1.99	NM	-
	7,152.23	-25.96	-0.36%	4.9%	7,492.9	6,357.1	42.07	1.79	31.18	3.53



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, May 20, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.870	-0.005	-0.57%	1.71	13.63	3.81	7,244	0%	2%	7.37	8.47	13.5%	1.6%	0.956	0.798	21.34%
Kuwait Finance House	0.744	-0.002	-0.27%	2.18	21.90	2.46	12,579	3%	12%	8.23	11.07	9.8%	1.8%	0.760	0.605	37.05%
Mobile Telecommunications	0.478	-0.002	-0.42%	1.66	10.86	7.29	2,068	-1%	-6%	3.29	6.85	15.1%	4.8%	0.537	0.451	6.09%
Boubyan Bank	0.583	-0.007	-1.19%	2.45	31.11	1.28	2,310	-1%	3%	2.35	4.02	8.1%	1.0%	0.627	0.531	6.81%
Agility Public Warehousing	0.308	-0.005	-1.60%	0.83	9.04	6.39	786	-3%	9%	2.57	8.31	6.3%	3.0%	0.489	0.277	2.32%
Mabanee Co.	0.805	0.005	0.63%	1.82	17.17	1.65	1,123	3%	1%	0.74	0.93	11.0%	5.0%	0.843	0.675	3.31%
Gulf Bank	0.262	0.001	0.38%	1.27	14.94	4.38	996	2%	-2%	2.04	7.79	8.9%	0.9%	0.286	0.224	2.93%
Burgan Bank	0.185	-0.001	-0.54%	0.67	18.17	3.07	670	2%	13%	0.07	0.35	3.8%	0.6%	0.208	0.150	1.97%
Human Soft Holding	2.822	-0.038	-1.33%	4.09	9.21	11.66	360	-3%	-13%	0.46	0.16	34.6%	23.5%	3.662	2.820	1.06%
Warba Bank	0.184	0.000	0.00%	1.02	23.59	1.49	379	4%	5%	1.97	10.62	4.4%	0.4%	0.210	0.156	1.12%
Boubyan Petrochemical	0.667	-0.002	-0.30%	1.35	20.13	8.97	356	-3%	14%	0.81	1.22	6.5%	3.7%	0.817	0.571	1.05%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.71	NM	0.00	573	-2%	20%	0.38	3.03	-7.3%	0.0%	0.142	0.102	1.69%
Al Ahli Bank of Kuwait	0.273	-0.001	-0.36%	1.14	13.68	3.13	644	14%	23%	0.38	1.40	7.8%	0.8%	0.292	0.198	1.90%
National Industries Group Holding	0.235	0.000	0.00%	1.01	13.78	2.13	531	9%	15%	1.68	7.18	7.6%	4.0%	0.243	0.176	1.56%
Boursa Kuwait Securities Co	2.154	-0.012	-0.55%	8.00	26.75	3.42	432	8%	25%	0.72	0.33	30.3%	18.2%	2.180	1.641	1.27%
Kuwait International Bank	0.178	0.000	0.00%	0.66	17.23	2.73	281	11%	22%	1.44	8.11	4.3%	0.6%	0.179	0.137	0.83%
Jazeera Airways	1.063	-0.007	-0.65%	10.34	210.08	2.62	234	-8%	-23%	0.51	0.48	4.5%	0.4%	2.200	0.955	0.69%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2%	15%	0.02	0.10	-2.6%	-0.6%	0.215	0.162	0.58%
Mezzan Holding	0.800	0.035	4.58%	2.13	19.22	2.61	248	8%	39%	0.36	0.46	11.6%	5.0%	0.815	0.420	0.73%
Gulf Cable and Electrical Industries Group	1.191	-0.039	-3.17%	0.94	13.04	5.28	248	-5%	-9%	0.46	0.38	7.8%	NM	1.540	1.071	0.73%
National Investments	0.260	0.001	0.39%	1.06	28.89	5.79	207	2%	9%	0.45	1.75	3.7%	3.0%	0.308	0.182	0.61%
Alimtiarz Investment Group	0.055	-0.001	-2.14%	0.37	NM	0.00	56	0%	-3%	0.19	3.47	-6.2%	-3.9%	0.073	0.043	0.17%
Kuwait Real Estate	0.221	-0.001	-0.45%	1.39	18.16	1.31	203	0%	8%	0.28	1.25	8.2%	3.3%	0.261	0.103	0.60%
Integrated Holding	0.519	0.001	0.19%	2.08	32.02	3.86	131	3%	2%	0.24	0.47	6.5%	4.3%	0.555	0.365	0.39%
Kuwait Telecommunications	0.541	-0.005	-0.92%	2.48	16.25	6.41	540	-1%	-4%	0.37	0.68	15.2%	7.4%	0.625	0.520	1.59%
Salhia Real Estate	0.437	-0.008	-1.80%	1.44	16.52	3.21	250	0%	7%	0.46	1.04	8.9%	3.2%	0.524	0.365	0.74%
ALI ALGanim	1.085	-0.019	-1.72%	8.20	10.32	6.34	297	-2%	3%	0.42	0.39	39.2%	15.9%	1.287	0.923	0.88%
Kuwait Investment	0.177	-0.006	-3.28%	5.11	8.14	5.46	93	-3%	39%	0.18	0.99	10.0%	6.1%	0.227	0.112	0.27%
Arzan Financial Group for Financing and Investment	0.190	0.001	0.53%	5.47	21.74	1.06	155	-7%	-10%	0.13	0.70	5.7%	4.3%	0.249	0.101	0.46%
Aayan Leasing and Investment	0.168	-0.002	-1.18%	5.44	9.02	4.41	112	-1%	-3%	0.35	2.09	13.1%	8.9%	0.191	0.142	0.33%
Commercial Real Estate	0.138	-0.003	-2.13%	5.15	17.31	2.78	242	5%	38%	0.59	4.19	5.0%	2.9%	0.148	0.091	0.71%
Heavy Engineering Industries and Shipbuilding	0.810	0.008	1.00%	6.23	18.38	3.74	146	-5%	-1%	0.14	0.17	10.8%	4.3%	0.890	0.598	0.43%
GFH Financial Group	0.085	0.001	1.67%	5.44	9.50	6.03	310	-3%	11%	0.63	7.44	11.1%	1.5%	0.095	0.074	0.91%
Total		-33.28	-0.42%	1.99	26.07	3.82	33,946	1.5%	4.5%	38.26	88.20					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.870	-0.005	-0.57%	1.71	13.6	3.81	7,244	0.5%	2.2%	13.5%	1.6%
Kuwait Finance House	0.744	-0.002	-0.27%	2.18	21.9	2.46	12,579	3.2%	11.7%	9.8%	1.8%
Mobile Telecommunications	0.478	-0.002	-0.42%	1.66	10.9	7.29	2,068	-1.4%	-5.7%	15.1%	4.8%
Boubyan Bank	0.583	-0.007	-1.19%	2.45	31.1	1.28	2,310	-0.7%	3.0%	8.1%	1.0%
Agility Public Warehousing	0.308	-0.005	-1.60%	0.83	9.0	6.39	786	-2.5%	8.8%	6.3%	3.0%
Mabane Co.	0.805	0.005	0.63%	1.82	17.2	1.65	1,123	2.7%	1.2%	11.0%	5.0%
Gulf Bank	0.262	0.001	0.38%	1.27	14.9	4.38	996	1.6%	-2.1%	8.9%	0.9%
Burgan Bank	0.185	-0.001	-0.54%	0.67	18.2	3.07	670	2.2%	12.9%	3.8%	0.6%
Human Soft Holding	2.822	-0.038	-1.33%	4.09	9.2	11.66	360	-2.7%	-12.8%	34.6%	23.5%
Warba Bank	0.184	0.000	0.00%	1.02	23.6	1.49	379	3.8%	4.9%	4.4%	0.4%
Boubyan Petrochemical	0.667	-0.002	-0.30%	1.35	20.1	8.97	356	-3.2%	14.0%	6.5%	3.7%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.71	NM	0.00	573	-1.6%	20.0%	-7.3%	0.0%
Shamal Al-Zour Al-Oula Power & Water	0.158	0.000	0.00%	1.33	13.5	3.16	174	-4.8%	-8.7%	10.8%	2.6%
National Industries Group Holding	0.235	0.000	0.00%	1.01	13.8	2.13	531	9.3%	15.2%	7.6%	4.0%
Boursa Kuwait Securities Co	2.154	-0.012	-0.55%	8.00	26.7	3.42	432	7.7%	24.9%	30.3%	18.2%
Kuwait International Bank	0.178	0.000	0.00%	0.66	17.2	2.73	281	10.6%	22.2%	4.3%	0.6%
Jazeera Airways	1.063	-0.007	-0.65%	10.34	210.1	2.62	234	-8.3%	-23.5%	4.5%	0.4%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2.4%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.800	0.035	4.58%	2.13	19.2	2.61	248	8.1%	39.1%	11.6%	5.0%
Gulf Cable and Electrical Industries Group	1.191	-0.039	-3.17%	0.94	13.0	5.28	248	-5.1%	-9.1%	7.8%	6.4%
National Investments	0.260	0.001	0.39%	1.06	28.9	5.79	207	2.4%	8.8%	3.7%	3.0%
Alimti az Investment Group	0.055	-0.001	-2.14%	0.37	NM	0.00	56	0.0%	-3.0%	-6.2%	-3.9%
Kuwait Real Estate	0.221	-0.001	-0.45%	1.39	18.2	1.31	203	0.0%	7.8%	8.2%	3.3%
Integrated Holding	0.519	0.001	0.19%	2.08	32.0	3.86	131	2.8%	1.8%	6.5%	4.3%
Kuwait Telecommunications	0.541	-0.005	-0.92%	2.48	16.3	6.41	540	-1.5%	-3.9%	15.2%	7.4%
Salhia Real Estate	0.437	-0.008	-1.80%	1.44	16.5	3.21	250	0.2%	7.0%	8.9%	3.2%
ALI ALGanim	1.085	-0.019	-1.72%	3.90	10.3	6.34	297	-1.5%	2.7%	39.2%	15.9%
Kuwait Investment	0.177	-0.006	-3.28%	0.81	8.1	5.46	93	-2.7%	39.4%	10.0%	6.1%
Arzan Financial Group for Financing and Inves	0.190	0.001	0.53%	1.17	21.7	1.06	155	-6.9%	-9.5%	5.7%	4.3%
Aayan Leasing and Investment	0.168	-0.002	-1.18%	1.14	9.0	4.41	112	-0.6%	-3.4%	13.1%	8.9%
Commercial Real Estate	0.138	-0.003	-2.13%	0.85	17.3	2.78	242	5.0%	38.0%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.810	0.008	1.00%	1.93	18.4	3.74	146	-4.6%	-1.2%	10.8%	4.3%
GFH Financial Group	0.085	0.001	1.67%	1.14	9.5	6.03	310	-2.5%	11.4%	11.1%	1.5%
Total		-33.28	-0.42%	1.99	26.07	3.82	32,388	1.5%	4.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,811	-33.28	-0.42%	7,895	7,695	70	32,388	1.5%	4.4%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Mezzan Holding	0.800	0.035	4.58%	0.703	0.581	71	248	8.1%	39.1%	0.815	0.420
Mabanee Co.	0.805	0.005	0.63%	0.795	0.784	60	1,123	2.7%	1.2%	0.843	0.675
National Investments	0.260	0.001	0.39%	0.259	0.244	62	207	2.4%	8.8%	0.308	0.182
Gulf Bank	0.262	0.001	0.38%	0.267	0.256	55	996	1.6%	-2.1%	0.286	0.224
Integrated Holding	0.519	0.001	0.19%	0.516	0.477	60	131	2.8%	1.8%	0.555	0.365

Middel Performrs (Today`s Price Change)

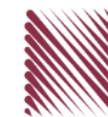
Warba Bank	0.184	0.000	0.00%	0.177	0.177	62	379	3.8%	4.9%	0.210	0.156
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.127	0.118	47	573	-1.6%	20.0%	0.142	0.102
Kuwait International Bank	0.178	0.000	0.00%	0.164	0.155	87	281	10.6%	22.2%	0.179	0.137
Shamal Al-Zour Al-Oula Power & Water	0.158	0.000	0.00%	0.162	0.176	17	174	-4.8%	-8.7%	0.208	0.146
Kuwait Finance House	0.744	-0.002	-0.27%	0.733	0.694	75	12,579	3.2%	11.7%	0.760	0.605
Boubyan Petrochemical	0.667	-0.002	-0.30%	0.639	0.647	33	356	-3.2%	14.0%	0.817	0.571
Kuwait Real Estate	0.221	-0.001	-0.45%	0.223	0.196	50	203	0.0%	7.8%	0.261	0.103
Burgan Bank	0.185	-0.001	-0.54%	0.100	0.100	64	670	2.2%	12.9%	1.210	0.996
Boursa Kuwait Securities Co	2.154	-0.012	-0.55%	2.025	1.909	81	432	7.7%	24.9%	2.180	1.641
Jazeera Airways	1.063	-0.007	-0.65%	1.137	1.352	24	234	-8.3%	-23.5%	2.200	0.955
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.210	0.189	33	197	-2.4%	15.0%	0.215	0.162
Boubyan Bank	0.583	-0.007	-1.19%	0.587	0.579	43	2,310	-0.7%	3.0%	0.627	0.531

Bottom 5 Performrs (Today`s Price Change)

Human Soft Holding	2.822	-0.038	-1.33%	3.064	3.082	25	360	-2.7%	-12.8%	3.662	2.820
Agility Public Warehousing	0.308	-0.005	-1.60%	0.322	0.314	44	786	-2.5%	8.8%	0.489	0.277
ALI ALGanim	1.085	-0.019	-1.72%	1.135	1.126	43	297	-1.5%	2.7%	1.287	0.923
Alimtiiaz Investment Group	0.055	-0.001	-2.14%	0.049	0.058	78	56	0.0%	-3.0%	0.073	0.043
Gulf Cable and Electrical Industries Group	1.191	-0.039	-3.17%	1.316	1.299	33	248	-5.1%	-9.1%	1.540	1.071

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.870	-0.005	-0.57%	1.71	13.63	3.81	7,244	0.5%	2.2%	7.37	8.47	13.5%	1.6%	0.956	0.798	17.23%
Kuwait Finance House	0.744	-0.002	-0.27%	2.18	21.90	2.46	12,579	3.2%	11.7%	8.23	11.07	9.8%	1.8%	0.760	0.605	29.93%
Boubyan Bank	0.583	-0.007	-1.19%	2.45	31.11	1.28	2,310	-0.7%	3.0%	2.35	4.02	8.1%	1.0%	0.627	0.531	5.50%
Commercial Bank of Kuwait	0.500	0.001	0.20%	1.30	8.03	7.41	896	-2.9%	-3.8%	0.06	0.11	16.7%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.262	0.001	0.38%	1.27	14.94	4.38	996	1.6%	-2.1%	2.04	7.79	8.9%	0.9%	0.286	0.224	2.37%
Burgan Bank	0.185	-0.001	-0.54%	0.67	18.17	3.07	670	2.2%	12.9%	0.07	0.35	3.8%	0.6%	0.208	0.150	1.59%
Warba Bank	0.184	0.000	0.00%	1.02	23.59	1.49	379	3.8%	4.9%	1.97	10.62	4.4%	0.4%	0.210	0.156	0.90%
Al Ahli Bank of Kuwait	0.273	-0.001	-0.36%	1.14	13.68	3.13	644	13.8%	23.0%	0.38	1.40	7.8%	0.8%	0.292	0.198	1.53%
Kuwait International Bank	0.178	0.000	0.00%	0.66	17.23	2.73	281	10.6%	22.2%	1.44	8.11	4.3%	0.6%	0.179	0.137	0.67%
Total Banking Sector - 9 Companies							26,000			23.90	51.94					61.86%

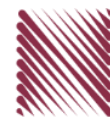
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.667	-0.002	-0.30%	1.35	20.13	8.97	356	-3.20%	14.02%	0.81	1.22	6.5%	3.7%	0.817	0.571	0.85%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.18%
Kuwait Foundry	0.567	0.004	0.71%	1.55	5.97	19.07	37	-0.18%	37.29%	0.00	0.01	25.8%	24.8%	0.605	0.344	0.09%
Total Basic Materials - 3 Companies							470			0.82	1.23					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.800	0.035	4.58%	2.13	19.22	2.61	248	8.1%	39.1%	0.36	0.46	11.6%	5.0%	0.815	0.420	0.59%
Livestock Transport and Trading	0.107	-0.001	-0.93%	0.72	32.23	0.00	22	1.9%	9.2%	0.03	0.26	2.3%	1.2%	0.126	0.092	0.05%
Total Consumer Goods - 2 Companies							271			0.39	0.72					0.64%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.063	-0.007	-0.65%	10.34	210.08	2.62	234	-8.3%	-23.5%	0.51	0.48	4.5%	0.4%	2.200	0.955	0.56%
Kuwait National Cinema	1.410	0.000	0.00%	1.58	11.73	5.67	131	2.7%	17.8%	0.00	0.00	14.0%	5.2%	1.493	0.940	0.31%
Oula Fuel Marketing	0.137	-0.002	-1.44%	0.79	11.91	3.60	55	-3.5%	-0.7%	0.00	0.03	6.9%	3.5%	0.180	0.126	0.13%
Al Soor Fuel Marketing	0.140	0.001	0.72%	0.75	14.31	3.60	57	-3.4%	2.2%	0.00	0.02	5.4%	3.9%	0.168	0.128	0.13%
Sultan Center Food Products	0.110	0.000	0.00%	0.82	NM	0.00	31	0.0%	22.2%	0.00	0.04	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.018	-0.001	-3.19%	0.85	NM	0.00	3	-3.2%	0.0%	0.18	9.74	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.147	0.002	0.17%	11.65	15.11	0.00	210	8.4%	43.4%	0.33	0.29	118.8%	8.0%	1.298	0.066	0.50%
Kuwait Resorts	0.078	-0.001	-1.64%	0.57	11.91	2.40	15	5.5%	15.7%	0.05	0.62	4.8%	4.2%	0.080	0.062	0.04%
Future Kid Entertainment and Real Estate	0.148	-0.013	-8.07%	1.11	16.54	4.97	16	-4.5%	54.2%	0.59	3.79	7.0%	3.6%	0.193	0.089	0.04%
Al Eid Food	0.200	0.005	2.56%	1.34	11.97	2.33	61	11.1%	11.7%	1.77	8.86	9.5%	7.2%	0.206	0.163	0.14%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	0.0%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.158	-0.043	-21.39%	1.49	41.15	0.00	8	-14.1%	95.1%	0.25	1.46	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.085	-0.019	-1.72%	3.90	10.32	6.34	297	-1.5%	nm	0.42	0.39	39.2%	15.9%	1.287	0.923	0.71%
Total Consumer Services - 13 Companies							1,129			4.10	25.72					2.68%

DAILY MARKET COVERAGE REPORT

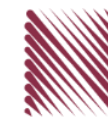
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.247	0.001	0.41%	3.02	4.85	7.51	278	3.3%	-2.8%	0.00	0.00	55.2%	12.9%	0.327	0.235	0.66%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.71	NM	0.00	573	-1.6%	20.0%	0.38	3.03	-7.3%	0.0%	0.142	0.102	1.36%
National Industries Group Holding	0.235	0.000	0.00%	1.01	13.78	2.13	531	9.3%	15.2%	1.68	7.18	7.6%	4.0%	0.243	0.176	1.26%
Boursa Kuwait Securities Co	2.154	-0.012	-0.55%	8.00	26.75	3.42	432	7.7%	24.9%	0.72	0.33	30.3%	18.2%	2.180	1.641	1.03%
GFH Financial Group	0.085	0.001	1.67%	1.14	9.50	6.03	310	-2.5%	11.4%	0.63	7.44	11.1%	1.5%	0.095	0.074	0.74%
National Investments	0.260	0.001	0.39%	1.06	28.89	5.79	207	2.4%	8.8%	0.45	1.75	3.7%	3.0%	0.308	0.182	0.49%
Tamdeen Investment	0.600	0.000	0.00%	0.59	14.34	5.00	201	1.7%	41.2%	0.00	0.00	4.2%	3.8%	0.608	0.424	0.48%
Alimtiq Investment Group	0.055	-0.001	-2.14%	0.37	NM	0.00	56	0.0%	-3.0%	0.19	3.47	-6.2%	-3.9%	0.073	0.043	0.13%
Commercial Facilities	0.174	0.001	0.58%	0.55	10.41	9.25	88	-0.6%	9.4%	0.01	0.07	5.3%	3.0%	0.197	0.149	0.21%
Aayan Leasing and Investment	0.168	-0.002	-1.18%	1.14	9.02	4.41	112	-0.6%	-3.4%	0.35	2.09	13.1%	8.9%	0.191	0.142	0.27%
Kuwait Investment	0.177	-0.006	-3.28%	0.81	8.14	5.46	93	-2.7%	39.4%	0.18	0.99	10.0%	6.1%	0.227	0.112	0.22%
Noor Financial Investment	0.250	0.005	2.04%	1.03	3.67	3.27	127	8.2%	10.6%	0.05	0.22	33.5%	24.7%	0.264	0.150	0.30%
Arzan Financial Group for Financing and Investment	0.190	0.001	0.53%	1.17	21.74	1.06	155	-6.9%	-9.5%	0.13	0.70	5.7%	4.3%	0.249	0.101	0.37%
Kuwait Financial Centre	0.133	-0.001	-0.75%	0.62	16.02	4.48	66	6.4%	31.7%	0.01	0.04	4.0%	4.7%	0.139	0.090	0.16%
Gulf Investment House	0.368	-0.013	-3.41%	3.34	52	0.00	148	0.3%	11.5%	0.16	0.43	6.6%	6.1%	0.421	0.309	0.35%
Arabi Group Holdings	0.473	-0.012	-2.47%	3.81	NM	0.00	164	-4.0%	-7.8%	0.09	0.20	-26.9%	-2.9%	0.607	0.230	0.39%
Kuwait and Middle East Financial Investment	0.081	0.003	3.72%	0.88	NM	0.00	18	-18.9%	-0.1%	0.00	0.05	NM	NM	0.100	0.069	0.04%
Privatization Holding	0.039	0.000	-0.51%	0.44	NM	0.00	24	3.2%	35.2%	0.00	0.12	-20.3%	-12.1%	0.044	0.022	0.06%
Asiya Capital Investments	0.046	0.001	1.55%	0.53	NM	0.00	37	5.7%	5.5%	0.29	6.19	-18.6%	-18.2%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.087	0.000	0.00%	0.67	11.90	5.75	32	-5.0%	-8.0%	0.00	0.00	5.7%	4.9%	0.100	0.086	0.08%
Securities House	0.056	-0.001	-0.88%	0.56	NM	0.00	22	6.2%	4.1%	0.03	0.46	NM	NM	0.071	0.049	0.05%
Kamco Investment	0.096	-0.001	-0.52%	0.53	8.66	5.20	33	-4.3%	11.2%	0.17	1.81	6.2%	2.9%	0.110	0.082	0.08%
First Investment	0.036	0.000	-0.27%	0.76	77.23	0.00	16	-0.6%	-1.1%	0.20	5.74	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.116	-0.004	-3.33%	0.00	NM	3.02	34	39.4%	37.6%	3.32	28.29	3.2%	2.0%	0.127	0.069	0.08%
Coast Investment and Development	0.072	0.001	0.98%	0.66	11.36	7.02	33	1.3%	5.9%	0.19	2.68	5.9%	5.7%	0.117	0.065	0.08%
Al Madar Investment	0.083	0.001	0.73%	0.77	2,753.33	0.00	17	0.1%	3.3%	0.00	0.00	NM	NM	0.122	0.074	0.04%
Bayan Investment	0.050	-0.003	-4.97%	0.76	43.22	0.00	11	27.8%	25.8%	0.18	3.57	1.8%	1.5%	0.062	0.027	0.02%
Al Manar Financing and Leasing	0.065	0.000	0.62%	0.59	9.09	4.65	17	-1.1%	14.3%	0.01	0.23	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.031	0.000	0.00%	0.95	NM	0.00	13	14.0%	11.6%	0.05	1.73	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.075	0.002	3.02%	0.81	NM	0.00	23	8.7%	11.8%	0.20	2.70	-31.4%	-22.7%	0.086	0.055	0.06%
National International Holding	0.104	-0.001	-0.95%	0.60	12.35	4.71	23	-2.8%	-3.7%	0.24	2.27	4.9%	3.8%	0.126	0.100	0.06%
Osoul Investment	0.086	-0.001	-1.04%	0.77	21.26	11.52	11	-11.2%	-4.6%	0.01	0.06	3.6%	2.8%	0.110	0.080	0.03%
UniCap Investment and Finance	0.166	-0.004	-2.35%	1.95	NM	0.00	37	29.7%	85.7%	0.98	5.85	-2.4%	-0.7%	0.193	0.040	0.09%
Amar Finance and Leasing	0.062	0.000	0.00%	0.55	10.64	0.00	12	-3.4%	-2.4%	0.00	0.00	5.3%	5.1%	0.074	0.052	0.03%
Gulf North Africa Holding	0.370	0.001	0.27%	1.72	59.40	0.00	20	14.6%	42.9%	0.44	1.19	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.328	0.000	0.00%	1.29	4.97	0.00	82	-1.8%	6.8%	0.36	1.10	32.8%	16.2%	0.453	0.085	0.19%
Credit Rating and Collection	0.042	0.000	-0.24%	1.35	140.00	0.00	7	-0.9%	100.0%	0.01	0.34	1.0%	1.0%	0.097	0.017	0.02%
Ektitab Holding	0.019	0.000	0.00%	0.64	NM	0.00	6	-1.5%	11.0%	0.00	0.00	NM	NM	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.037	0.003	7.94%	0.66	4.85	0.00	6	-0.8%	7.9%	0.23	6.10	8.6%	3.8%	0.050	0.024	0.02%
Warba Capital Holding	0.158	0.001	0.64%	1.56	NM	0.00	5	16.2%	50.5%	0.01	0.08	-20.9%	-19.0%	0.311	0.074	0.01%
National Consumer Holding	0.130	0.001	0.78%	1.34	27.72	0.00	39	17.1%	22.6%	1.12	8.66	5.0%	4.7%	0.132	0.100	0.09%
Al Deera Holding	0.404	0.000	0.00%	1.76	18.76	0.00	37	9.8%	49.6%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.09%
AL Safat Investment	0.085	-0.001	-0.58%	0.98	6.08	0.00	29	0.5%	-10.8%	0.37	4.33	17.5%	5.4%	0.121	0.079	0.07%
Gulf Franchising Holding	0.097	0.000	0.00%	2.52	NM	0.00	4	0.8%	71.7%	0.00	0.00	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,190			13.48	111.48					9.97%

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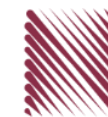


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.28	12.18	0.69	162	0.1%	0.6%	0.00	0.00	23.0%	14.8%	0.800	0.262	0.39%
Advanced Technology	0.398	-0.017	-4.10%	0.83	11.87	4.82	60	-16.9%	-15.1%	0.00	0.00	#VALUE!	#VALUE!	0.499	0.381	0.14%
Total Health Care - 2 Companies							222			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.308	-0.005	-1.60%	0.83	9.04	6.39	786	-2.5%	8.8%	2.57	8.31	6.3%	3.0%	0.489	0.277	1.87%
Human Soft Holding	2.822	-0.038	-1.33%	4.09	9.21	11.66	360	-2.7%	-12.8%	0.46	0.16	34.6%	23.5%	3.662	2.820	0.86%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2.4%	15.0%	0.02	0.10	-2.6%	-0.6%	0.215	0.162	0.47%
Kuwait Cement	0.184	0.001	0.55%	0.67	44.55	0.00	131	-4.7%	37.3%	0.11	0.59	1.5%	1.0%	0.222	0.123	0.31%
Gulf Cable and Electrical Industries Group	1.191	-0.039	-3.17%	0.94	13.04	5.28	248	-5.1%	-9.1%	0.46	0.38	7.8%	6.4%	1.540	1.071	0.59%
Integrated Holding	0.519	0.001	0.19%	2.08	32.02	3.86	131	2.8%	1.8%	0.24	0.47	6.5%	4.3%	0.555	0.365	0.31%
Kuwait Portland Cement	0.823	-0.008	-0.96%	1.11	12.65	8.42	82	-1.4%	-2.0%	0.00	0.00	8.5%	6.5%	0.926	0.800	0.20%
United Projects for Aviation Services	0.130	0.000	0.00%	0.47	32.02	0.00	49	-6.5%	-27.4%	0.01	0.09	NM	NM	0.268	0.112	0.12%
Heavy Engineering Industries and Shipbuilding	0.810	0.008	1.00%	1.93	18.38	3.74	146	-4.6%	-1.2%	0.14	0.17	10.8%	4.3%	0.890	0.598	0.35%
National Industries	0.178	-0.007	-3.78%	0.71	11.43	5.41	62	-5.3%	13.4%	0.01	0.03	6.4%	4.7%	0.189	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-11.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.284	-0.003	-1.05%	1.02	14.36	5.23	34	-0.4%	21.4%	0.01	0.03	7.4%	4.6%	0.297	0.226	0.08%
Combined Group Contracting	0.510	0.010	2.00%	1.56	9.55	6.00	87	16.2%	12.8%	0.22	0.44	NM	NM	0.514	0.362	0.21%
Kuwait and Gulf Link Transport	0.041	0.000	-0.49%	0.47	NM	0.00	11	-3.3%	-21.9%	0.04	1.06	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.170	-0.002	-1.16%	0.89	11.75	7.56	17	1.8%	7.6%	0.01	0.05	NM	NM	0.230	0.142	0.04%
National Cleaning	0.047	-0.001	-1.05%	0.39	23.98	0.00	11	4.4%	20.5%	0.00	0.01	NM	NM	0.059	0.023	0.03%
Mubarrad Holding	0.092	-0.001	-0.54%	0.72	7.87	5.39	15	14.7%	12.7%	0.02	0.26	9.2%	8.2%	0.095	0.073	0.04%
Specialities Group Holding	0.115	0.000	0.00%	0.60	9.40	4.35	20	1.8%	11.7%	0.11	0.92	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.087	-0.005	-5.43%	1.02	31.41	0.00	8	-4.6%	4.8%	0.00	0.04	NM	NM	0.117	0.071	0.02%
Equipment Holding	0.026	-0.001	-2.22%	0.38	3.03	0.00	2	2.3%	-8.3%	0.01	0.51	13.3%	5.0%	0.036	0.020	0.01%
Jassim Transport & Stevedoring	0.357	-0.004	-1.11%	1.00	8.51	6.09	54	-5.6%	10.2%	0.01	0.12	12.3%	9.4%	0.379	0.301	0.13%
Total Industrials - 22 Companies							2,479			4.46	13.74					5.90%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

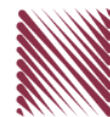


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.930	0.000	0.00%	1.85	18.52	1.92	548	0.0%	2.7%	0.00	0.00	9.9%	2.8%	2.000	1.700	1.30%
Al Ahleia Insurance	0.725	0.012	1.68%	1.06	7.40	4.21	157	4.3%	18.9%	0.27	0.37	15.4%	6.1%	0.795	0.510	0.37%
Kuwait Insurance	0.528	-0.010	-1.86%	0.62	7.91	7.43	98	0.6%	12.3%	0.04	0.07	NULL	NULL	0.570	0.415	0.23%
Kuwait Reinsurance	0.370	0.030	8.82%	1.26	9.09	1.87	96	-9.6%	5.7%	0.00	0.00	15.3%	6.4%	0.450	0.262	0.23%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.25	10.09	10.70	28	0.0%	0.0%	0.00	0.00	12.6%	3.1%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.140	0.001	0.72%	0.85	3.88	7.05	33	27.3%	41.8%	0.08	0.60	24.9%	9.3%	0.145	0.093	0.08%
First Takaful Insurance	0.161	-0.005	-3.01%	1.77	NM	0.00	17	-15.3%	177.6%	0.07	0.44	-2.4%	-1.8%	0.474	0.038	0.04%
Wethaq Takaful Insurance	0.042	-0.004	-8.57%	1.12	52.00	0.00	5	9.2%	73.3%	0.12	2.78	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							982			0.59	4.27					2.34%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.835	0.000	0.00%	1.71	9.06	5.99	75	-0.6%	4.0%	0.00	0.00	19.8%	14.6%	0.850	0.690	0.18%
Independent Petroleum Group	0.488	0.000	0.00%	0.87	11.04	6.15	88	0.6%	16.2%	0.00	0.00	8.1%	1.6%	0.520	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.107	-0.001	-0.93%	0.37	9.69	0.00	28	-1.8%	20.4%	0.12	1.10	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.117	0.007	6.36%	1.73	NM	0.00	5	-2.5%	85.7%	0.00	0.01	#VALUE!	#VALUE!	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senergy Holding	0.034	0.001	1.49%	0.76	NM	0.00	7	13.3%	11.5%	0.01	0.16	-8.5%	-5.4%	0.043	0.028	0.02%
Total Energy - 6 Companies							210			0.13	1.27					0.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.805	0.005	0.63%	1.82	17.17	1.65	1,123	2.7%	1.2%	0.74	0.93	11.0%	5.0%	0.843	0.675	2.67%
Salhia Real Estate	0.437	-0.008	-1.80%	1.44	16.52	3.21	250	0.2%	7.0%	0.46	1.04	8.9%	3.2%	0.524	0.365	0.60%
Commercial Real Estate	0.138	-0.003	-2.13%	0.85	17.31	2.78	242	5.0%	38.0%	0.59	4.19	5.0%	2.9%	0.148	0.091	0.58%
National Real Estate	0.094	-0.001	-0.95%	0.51	NM	0.00	177	-6.5%	42.1%	0.25	2.69	-10.0%	-6.5%	0.113	0.064	0.42%
Tamdeen Real Estate	0.386	0.010	2.66%	0.64	10.05	4.79	155	6.0%	7.5%	0.00	0.01	6.6%	3.8%	0.410	0.325	0.37%
Kuwait Real Estate	0.221	-0.001	-0.45%	1.39	18.16	1.31	203	0.0%	7.8%	0.28	1.25	8.2%	3.3%	0.261	0.103	0.48%
United Real Estate	0.049	0.000	-0.82%	0.33	15.00	0.00	63	-1.0%	5.0%	0.16	3.30	2.2%	0.7%	0.060	0.043	0.15%
Al Mazaya Holding	0.080	-0.002	-2.09%	0.80	NM	0.00	40	5.7%	8.6%	0.27	3.36	-51.4%	-14.2%	0.085	0.050	0.10%
Ajial Real Estate Entertainment	0.277	-0.002	-0.72%	0.42	10.76	3.48	58	11.9%	12.3%	0.00	0.00	4.0%	3.1%	0.282	0.223	0.14%
Injazzat Real Estate Development	0.099	0.000	0.00%	0.57	10.15	5.08	33	3.7%	13.2%	0.00	0.00	5.7%	3.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.136	-0.001	-0.73%	1.86	3.42	0.00	44	1.5%	-11.1%	0.30	2.16	#VALUE!	#VALUE!	0.166	0.066	0.10%
Aayan Real Estate	0.088	-0.001	-1.35%	0.59	21.54	5.61	37	15.8%	22.3%	0.21	2.35	2.7%	2.7%	0.093	0.068	0.09%
Al Argan International Real Estate	0.082	0.003	3.40%	0.25	3.30	0.00	21	-2.1%	2.9%	0.21	2.51	#VALUE!	#VALUE!	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.059	0.001	1.38%	0.63	38.94	0.00	26	11.4%	15.7%	0.03	0.58	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.084	0.004	4.88%	0.62	NM	0.00	21	4.0%	5.5%	0.00	0.00	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.062	0.000	-0.16%	0.78	14.46	7.83	35	-2.8%	-16.2%	0.00	0.05	5.3%	3.2%	0.077	0.052	0.08%
Dalqan Real Estate	0.127	-0.001	-0.78%	1.11	13.41	3.91	8	-11.8%	-13.6%	0.08	0.62	8.6%	6.9%	0.185	0.126	0.02%
Sokouk Holding	0.055	-0.002	-2.68%	1.04	6.74	0.00	31	12.8%	5.8%	0.24	4.28	16.7%	8.6%	0.058	0.023	0.07%
Tijara and Realestate Investment	0.060	0.000	-0.33%	0.54	10.29	6.67	22	4.7%	2.6%	0.01	0.12	5.3%	2.8%	0.065	0.047	0.05%
Al-Arabiya Real Estate	0.080	0.001	1.27%	0.78	10.54	3.80	29	13.0%	19.0%	0.67	8.43	7.5%	2.1%	0.086	0.046	0.07%
Aqar Real Estate Investments	0.063	0.002	2.77%	0.50	15.67	3.26	15	6.4%	8.6%	0.00	0.00	#VALUE!	#VALUE!	0.069	0.044	0.03%
Mashaer Holding	0.077	-0.002	-1.91%	0.84	9.86	0.00	14	24.0%	39.5%	0.01	0.18	8.7%	6.8%	0.081	0.051	0.03%
Dar Al Thuraya Real Estate	0.135	0.000	0.00%	1.12	61.93	0.00	20	-1.5%	3.8%	0.00	0.00	#VALUE!	#VALUE!	0.190	0.099	0.05%
Osos Holding Group	0.097	0.009	9.88%	0.81	9.33	4.37	11	4.9%	34.2%	0.01	0.06	8.8%	5.7%	0.110	0.064	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.62	NM	0.00	7	0.0%	0.0%	0.00	0.00	-39.6%	-9.5%	0.034	0.026	0.02%
Kuwait Real Estate Holding	0.029	0.000	-1.36%	1.09	30.00	0.00	5	-11.8%	-14.4%	0.00	0.06	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.26	NM	0.00	3	0.0%	0.0%	0.00	0.00	-12.1%	-7.7%	0.023	0.013	0.01%
Sanam Real Estate	0.184	-0.002	-1.08%	1.79	27.30	0.00	19	6.7%	20.7%	0.04	0.19	7.7%	7.6%	0.276	0.090	0.05%
Mena Real Estate	0.073	0.006	8.14%	0.94	NM	0.00	10	82.8%	158.3%	1.02	14.18	-6.8%	-5.4%	0.074	0.028	0.02%
Al Masaken International Real Estate Development	0.028	-0.001	-2.14%	0.53	NM	0.00	3	8.7%	6.2%	0.01	0.31	#VALUE!	#VALUE!	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.005	10.23%	0.27	42.54	0.00	7	1.0%	9.0%	0.04	0.77	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,731			5.61	53.60					6.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.235	0.007	3.07%	1.99	NM	0.00	24	-10.3%	195.6%	0.01	0.03	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				1.99	NM	0.0%	24			0.01	0.03	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.478	-0.002	-0.42%	1.66	10.86	7.29	2,068	-1.4%	-5.7%	3.29	6.85	15.1%	4.8%	0.537	0.451	4.92%
Kuwait Telecommunications	0.541	-0.005	-0.92%	2.48	16.25	6.41	540	-1.5%	-3.9%	0.37	0.68	15.2%	7.4%	0.625	0.520	1.29%
National Mobile Telecommunications	1.069	-0.008	-0.74%	1.01	16.91	13.00	536	3.3%	-12.2%	0.01	0.01	5.8%	3.6%	1.558	1.000	1.27%
Hayat Communications	0.084	0.000	0.00%	0.91	NM	0.00	7	0.0%	-1.1%	0.00	0.00	-16.5%	-5.0%	0.110	0.058	0.02%
Telecom - 4 Companies							3,152			3.67	7.55					7.50%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.158	0.000	0.00%	1.33	13.47	3.16	174	-4.8%	-8.7%	0.30	1.87	10.8%	2.6%	0.208	0.146	0.41%
Total Utilities - 1 Company							174			0.30	1.87					0.41%

Total Market 146 Companies				1.79	31.18	3.53	42,031			57.45	273.33					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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